

STEP-UP RATE | Bonds matured June 21, 2004**ANNUAL INTEREST BONDS**

Annual Interest Bonds pay only the par value of the Bond on or after maturity. Interest has already been paid by the Registrar up to the June 21, 2004 maturity date.

Par Value	Redemption Value	Par Value	Redemption Value	Par Value	Redemption Value	Par Value	Redemption Value
\$100.00	\$100.00	\$3,100.00	\$3,100.00	\$6,100.00	\$6,100.00	\$9,100.00	\$9,100.00
\$200.00	\$200.00	\$3,200.00	\$3,200.00	\$6,200.00	\$6,200.00	\$9,200.00	\$9,200.00
\$300.00	\$300.00	\$3,300.00	\$3,300.00	\$6,300.00	\$6,300.00	\$9,300.00	\$9,300.00
\$400.00	\$400.00	\$3,400.00	\$3,400.00	\$6,400.00	\$6,400.00	\$9,400.00	\$9,400.00
\$500.00	\$500.00	\$3,500.00	\$3,500.00	\$6,500.00	\$6,500.00	\$9,500.00	\$9,500.00
\$600.00	\$600.00	\$3,600.00	\$3,600.00	\$6,600.00	\$6,600.00	\$9,600.00	\$9,600.00
\$700.00	\$700.00	\$3,700.00	\$3,700.00	\$6,700.00	\$6,700.00	\$9,700.00	\$9,700.00
\$800.00	\$800.00	\$3,800.00	\$3,800.00	\$6,800.00	\$6,800.00	\$9,800.00	\$9,800.00
\$900.00	\$900.00	\$3,900.00	\$3,900.00	\$6,900.00	\$6,900.00	\$9,900.00	\$9,900.00
\$1,000.00	\$1,000.00	\$4,000.00	\$4,000.00	\$7,000.00	\$7,000.00	\$10,000.00	\$10,000.00
\$1,100.00	\$1,100.00	\$4,100.00	\$4,100.00	\$7,100.00	\$7,100.00	\$20,000.00	\$20,000.00
\$1,200.00	\$1,200.00	\$4,200.00	\$4,200.00	\$7,200.00	\$7,200.00	\$30,000.00	\$30,000.00
\$1,300.00	\$1,300.00	\$4,300.00	\$4,300.00	\$7,300.00	\$7,300.00	\$40,000.00	\$40,000.00
\$1,400.00	\$1,400.00	\$4,400.00	\$4,400.00	\$7,400.00	\$7,400.00	\$50,000.00	\$50,000.00
\$1,500.00	\$1,500.00	\$4,500.00	\$4,500.00	\$7,500.00	\$7,500.00	\$60,000.00	\$60,000.00
\$1,600.00	\$1,600.00	\$4,600.00	\$4,600.00	\$7,600.00	\$7,600.00	\$70,000.00	\$70,000.00
\$1,700.00	\$1,700.00	\$4,700.00	\$4,700.00	\$7,700.00	\$7,700.00	\$80,000.00	\$80,000.00
\$1,800.00	\$1,800.00	\$4,800.00	\$4,800.00	\$7,800.00	\$7,800.00	\$90,000.00	\$90,000.00
\$1,900.00	\$1,900.00	\$4,900.00	\$4,900.00	\$7,900.00	\$7,900.00	\$100,000.00	\$100,000.00
\$2,000.00	\$2,000.00	\$5,000.00	\$5,000.00	\$8,000.00	\$8,000.00	\$110,000.00	\$110,000.00
\$2,100.00	\$2,100.00	\$5,100.00	\$5,100.00	\$8,100.00	\$8,100.00	\$120,000.00	\$120,000.00
\$2,200.00	\$2,200.00	\$5,200.00	\$5,200.00	\$8,200.00	\$8,200.00	\$125,000.00	\$125,000.00
\$2,300.00	\$2,300.00	\$5,300.00	\$5,300.00	\$8,300.00	\$8,300.00	\$150,000.00	\$150,000.00
\$2,400.00	\$2,400.00	\$5,400.00	\$5,400.00	\$8,400.00	\$8,400.00	\$175,000.00	\$175,000.00
\$2,500.00	\$2,500.00	\$5,500.00	\$5,500.00	\$8,500.00	\$8,500.00	\$200,000.00	\$200,000.00
\$2,600.00	\$2,600.00	\$5,600.00	\$5,600.00	\$8,600.00	\$8,600.00	\$225,000.00	\$225,000.00
\$2,700.00	\$2,700.00	\$5,700.00	\$5,700.00	\$8,700.00	\$8,700.00	\$250,000.00	\$250,000.00
\$2,800.00	\$2,800.00	\$5,800.00	\$5,800.00	\$8,800.00	\$8,800.00	\$300,000.00	\$300,000.00
\$2,900.00	\$2,900.00	\$5,900.00	\$5,900.00	\$8,900.00	\$8,900.00	\$400,000.00	\$400,000.00
\$3,000.00	\$3,000.00	\$6,000.00	\$6,000.00	\$9,000.00	\$9,000.00	\$500,000.00	\$500,000.00